

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 28, 2022 AT 2:00 P.M. (ET)**

**\*\* AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THIS HEARING  
HAS BEEN CANCELLED WITH PERMISSION OF THE COURT \*\***

**RESOLVED MATTERS:**

1. Joint Motion of the Debtor and Debtor in Possession, Participating States and Customers for Order Pursuant to 11 U.S.C. §105 and Federal Rules of Bankruptcy Procedure 9019 Authorizing and Approving Settlement [[Docket No. 241](#), Filed June 7, 2022].

Objection Deadline: June 21, 2022 at 4:00 p.m.

Responses/Objections Received: None.

Related Documents:

- A. Amended Notice of Hearing of Joint Motion of the Debtor and Debtor in Possession, Participating States and Customers for Order Pursuant to 11 U.S.C. §105 and Federal Rules of Bankruptcy Procedure 9019 Authorizing and Approving Settlement [[Docket No. 243](#), Filed June 8, 2022].
- B. Certificate of No Objection Regarding Joint Motion of the Debtor and Debtor in Possession, Participating States and Customers for Order Pursuant to 11 U.S.C. §105 and Federal Rules of Bankruptcy Procedure 9019 Authorizing and Approving Settlement [[Docket No. 250](#), Filed June 22, 2022].
- C. Order Approving Joint Motion of the Debtor and Debtor in Possession, Participating States and Customers for Order Pursuant to 11 U.S.C. §105 and Federal Rules of Bankruptcy Procedure 9019 Authorizing and Approving Settlement [[Docket No. 251](#), Entered June 23, 2022].

Status: An Order has been entered. No hearing is necessary.

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

Dated: June 24, 2022  
Wilmington, Delaware

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

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in Possession*